
sec_edgar_download Documentation

Release 0.1.0

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Contents:

sec_edgar_download

A small python library which downloads companies 10-K and 10-Q filings from the SEC's Edgar website. The Edgar site maintains monthly RSS feeds describing each of the filings. A cli tool called `sec_edgar_download` supports downloading and indexing, in a local sqlite3 database, the RSS files; as well as downloading specific 10-K and 10-Q filings.

1.1 sec_edgar_download package

1.1.1 Submodules

`sec_edgar_download.cli` module:

```
"""sec_edgar_download

Usage:
sec_edgar_download getrss <from-year> <to-year> [--fm <from-month>]
                                     [--tm <to-month>] [--wd <dir>]
sec_edgar_download getxbrl <from-year> <to-year> (-c <cik> | -t <ticker>)
                                     [--ft <form-type>] [--wd <dir>]

sec_edgar_download.py (-h | --help)
sec_edgar_download.py --version

Options:
-h --help           Show this screen.
-c --cik <cik>     Central Index Key (CIK)
-t --ticker <ticker> Ticker symbol
--version          Show version.
--fm <from-month>  From month: digits 1 to 12
--tm <to-month>    To month: digits 1 to 12
--ft <form-type>   10-K or 10-Q
--wd <dir>         Working-directory [default : ./edgar]

"""
```

- Free software: Apache Software License 2.0
- Documentation: <https://sec-edgar-download.readthedocs.io>.

1.1.2 Features

- Downloads monthly RSS feeds from the SEC Edgar website.
- Stores the location of the relevant filing along with a companies CIK in an sqlite database.
- Downloads 10-Q and 10-K filings for a company over a specified date range.

1.1.3 Credits

This package was created with [Cookiecutter](#) and the [robren/cookiecutter-pypackage](#) a fork of the [audreyr/cookiecutter-pypackage](#) project template.

Installation

2.1 Stable release

To install `sec_edgar_download`, run this command in your terminal:

```
$ pip install sec_edgar_download
```

This is the preferred method to install `sec_edgar_download`, as it will always install the most recent stable release.

If you don't have `pip` installed, this [Python installation guide](#) can guide you through the process.

2.2 From sources

The sources for `sec_edgar_download` can be downloaded from the [Github repo](#).

You can either clone the public repository:

```
$ git clone git://github.com/robren/sec_edgar_download
```

Or download the `tarball`:

```
$ curl -OL https://github.com/robren/sec_edgar_download/tarball/master
```

Once you have a copy of the source, you can install it with:

```
$ python setup.py install
```

Usage

To use `sec_edgar_download` in a project:

```
import sec_edgar_download
```

Contributing

Contributions are welcome, and they are greatly appreciated! Every little bit helps, and credit will always be given.

You can contribute in many ways:

4.1 Types of Contributions

4.1.1 Report Bugs

Report bugs at https://github.com/robren/sec_edgar_download/issues.

If you are reporting a bug, please include:

- Your operating system name and version.
- Any details about your local setup that might be helpful in troubleshooting.
- Detailed steps to reproduce the bug.

4.1.2 Fix Bugs

Look through the GitHub issues for bugs. Anything tagged with “bug” and “help wanted” is open to whoever wants to implement it.

4.1.3 Implement Features

Look through the GitHub issues for features. Anything tagged with “enhancement” and “help wanted” is open to whoever wants to implement it.

4.1.4 Write Documentation

sec_edgar_download could always use more documentation, whether as part of the official sec_edgar_download docs, in docstrings, or even on the web in blog posts, articles, and such.

4.1.5 Submit Feedback

The best way to send feedback is to file an issue at https://github.com/robren/sec_edgar_download/issues.

If you are proposing a feature:

- Explain in detail how it would work.
- Keep the scope as narrow as possible, to make it easier to implement.
- Remember that this is a volunteer-driven project, and that contributions are welcome :)

4.2 Get Started!

Ready to contribute? Here's how to set up *sec_edgar_download* for local development.

1. Fork the *sec_edgar_download* repo on GitHub.
2. Clone your fork locally:

```
$ git clone git@github.com:your_name_here/sec_edgar_download.git
```

3. Install your local copy into a virtualenv. Assuming you have *virtualenvwrapper* installed, this is how you set up your fork for local development:

```
$ mkvirtualenv sec_edgar_download
$ cd sec_edgar_download/
$ python setup.py develop
```

4. Create a branch for local development:

```
$ git checkout -b name-of-your-bugfix-or-feature
```

Now you can make your changes locally.

5. When you're done making changes, check that your changes pass *flake8* and the tests, including testing other Python versions with *tox*:

```
$ flake8 sec_edgar_download tests
$ python setup.py test or py.test
$ tox
```

To get *flake8* and *tox*, just *pip* install them into your virtualenv.

6. Commit your changes and push your branch to GitHub:

```
$ git add .
$ git commit -m "Your detailed description of your changes."
$ git push origin name-of-your-bugfix-or-feature
```

7. Submit a pull request through the GitHub website.

4.3 Pull Request Guidelines

Before you submit a pull request, check that it meets these guidelines:

1. The pull request should include tests.

2. If the pull request adds functionality, the docs should be updated. Put your new functionality into a function with a docstring, and add the feature to the list in README.rst.
3. The pull request should work for Python 2.7, 3.3, 3.4, 3.5, 3.6 and for PyPy. Check https://travis-ci.org/robren/sec_edgar_download/pull_requests and make sure that the tests pass for all supported Python versions.

4.4 Tips

To run a subset of tests:

```
$ py.test tests.test_sec_edgar_download
```

Credits

5.1 Development Lead

- Robert Rennison <rob@robren.net>

5.2 Contributors

None yet. Why not be the first?

History

6.1 0.0.2 (2017-01-30)

- First release to PyPi test

6.2 0.1.0 (2017-01-30)

- First release to PyPi

Indices and tables

- `genindex`
- `modindex`
- `search`